



# CanaGlobe

COMPLIANCE SOLUTIONS INC.

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## The Compliance Connection

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### Contact Information:

#### **Brenda Davis**

Phone Direct: 403-452-8026

Email:

[bdavis@canaglobecompliance.com](mailto:bdavis@canaglobecompliance.com)

#### **Suzanne Ferguson**

Phone Direct: 403-452-8002

Email:

[sferguson@canaglobecompliance.com](mailto:sferguson@canaglobecompliance.com)

### Our Services Include:

- Corporate Secretary Services
- SEDAR Filings
- EDGAR Filings
- SEDI Filings
- Compliance Consulting
- Shareholder Meetings
- Stock Exchange Applications
- Whistleblowing

### **CanaGlobe Compliance Solutions Inc.**

CanaGlobe Compliance Solutions Inc is a consulting firm providing corporate compliance and governance services to private and public companies.

We offer assistance with regulatory filings to the various Stock Exchanges and Securities Commissions in Canada as well as in the United States.

In addition, we offer full Corporate Secretary Services and provide assistance in creating Corporate Governance policies for our clients.

Email: [info@canaglobecompliance.com](mailto:info@canaglobecompliance.com)

Website: [www.canaglobecompliance.com](http://www.canaglobecompliance.com)

### **SEDI Reporting Reminders**

As a service provider part of our compliance toolkit is to review from time to time our client's SEDI insider reports and issuer profiles to ensure they are up to date. To assist you with your own review, we have composed an article containing information on the following areas that we hope you will find useful:

- Reviewing the issuer profile
- Automatic share purchases
- Options
- Movement within accounts
- Issuer events
- Normal Course Issuer Bids

You can view and download the complete article [HERE](#).

### **ASC 2014 Corporate Finance Review**

The Alberta Securities Commission ("ASC") has posted to their website the 2014 Corporate Finance Review webinar and presentation materials. The purpose of this report is to provide market participants with the ASC's comments on the quality of continuous disclosure of Alberta reporting issuers for the 2013 year with the objective of improving the quality of future continuous disclosure.

You can view the archived webinar and/or the presentation materials

[HERE](#).

### **OSC Participation Fee Relief**

The Ontario Securities Commission ("OSC") has issued *OSC Staff Notice 13-704 Applications for Participation Fee Relief for Certain Small Registered Firms and Reporting Issuers* which provides participation fee relief for certain small registered firms and reporting issuers who meet the eligibility criteria.

The deadline to apply for this relief measure is March 31, 2014 and you can find eligibility requirements and the application form [HERE](#).



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Don't forget to visit our Blog at:

<http://>

[thecomplianceconnection.wordpress](http://thecomplianceconnection.wordpress.com)

[.com](http://thecomplianceconnection.wordpress.com)

## **2014 Filing Deadlines/Downloadable Calendars**

### **Now Available for Download**

We have created downloadable and installable calendars to help simplify the complicated world of filing due dates for both Venture and Non-venture reporting companies. This feature contains calendars that are organized by year end and stock exchange and contain the filing deadlines specific to that year end. By simply selecting the appropriate link from the list you will be able to download your financial filing deadlines for the 2014 calendar year either into your current calendar or you can create a separate calendar within your email program.

*You can find the calendars and the download instructions [HERE](#).*

For information on the fees payable with the filing of the audited financial statements please see [our website](#).

### **Notice of Approval Amendments to Part IV of the TSX Company Manual**

The Toronto Stock Exchange ("TSX") has adopted amendments to Part IV of the TSX manual which had been previously published for public comment on October 4, 2012.

The amendments require each director of a TSX listed issuer, other than a listed issuer that is majority controlled, to be elected by a majority of the votes cast with respect to his or her election other than at contested meetings. An issuer must adopt a majority voting policy if it does not otherwise satisfy the majority voting requirement in a manner acceptable to TSX, for example, by applicable statutes, articles, by-laws or other similar instruments.

The amendments will become effective for listed issuers on June 30, 2014 and issuers with fiscal years ending on or after June 30, 2014 must comply with the amendments at their first annual meeting following the effective date.

You can find the complete notice [HERE](#).

### **OSC Staff Notice 51-722 Report on Review of Mining Issuers' Management's Discussion and Analysis and Guidance**

The Ontario Securities Commission ("OSC") has issued *OSC Staff Notice 51-722 Report on a Review of Mining Issuers' Management's Discussion and Analysis and Guidance* which is designed to assist issuers in complying with their MD&A disclosure obligations, particularly issuers with a market capitalization of less than \$100 million. The review focused on the following areas:

- venture issuer disclosure
- discussion of operations
- liquidity and capital resources disclosure
- disclosure of transactions between related parties
- disclosure of risk factors and uncertainties
- reporting on use of financing proceeds

You can find a copy of the review [HERE](#).

**Reminder** – When calculating fees payable to the Ontario Securities Commission ("OSC") you will use the "reference fiscal year" which is the the participant's last fiscal year ending before May 1, 2012. You can find the complete OSC document, *Rule 13-502 Fees*, [HERE](#).

*DISCLAIMER: The contents of this Newsletter is provided for information purposes only and does not provide advice, legal or otherwise.*